



# Prathiksha Panduranga

Counsel

BENGALURU

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## Practices

Securities, Capital Markets  
and Corporate

## Education

B.A., LL.B. (Hons.), Jindal  
Global Law School, Sonipat  
(2017)  
National Public School,  
Indiranagar

## Professional Affiliation/s

Bar Council of Karnataka

Prathiksha is a Counsel in the capital markets practice group in the Bengaluru office. She has advised issuers, selling shareholders and investment banks (both domestic and global) in a wide range of securities offerings and capital markets transactions, including IPOs, qualified institutions placements, domestic and overseas debt issuances, and block trades.

She advises clients on various aspects of securities laws, including SEBI listing regulations, insider trading regulations, re-classification of promoters and corporate governance norms. She has assisted clients in developing and implementing insider trading compliance policies and frameworks.

## REPRESENTATIVE MATTERS

In her areas of expertise, Prathiksha has represented and advised the following clients:

### Mergers & Acquisitions:

- **Peak Fund**, advised on their block trades;
- **Strides Pharma Science Limited**, advised on and drafted their insider trading policies;
- **Ingersoll Rand India Limited**, advised the company on their proposal to issue special dividend and special interim dividend; and
- **OnMobile Global Limited**, advised the company on their proposal to pay retention bonus to certain key employees.

### Public Offers:

- Underwriters on the initial public offering of INR 29,996 million by **WeWork India Management Limited**;
- **Indiqube Spaces Limited** and Promoter Selling Shareholders on the initial public offering of INR 7,000 million;
- Investor Selling Shareholder on the initial public offer of INR 12,688 million by **Ajax Engineering Limited**;

- Underwriters on the initial public offering of INR 7,401 million by **Le Travenues Technology Limited**;
- Underwriters on the initial public offering of INR 11,700 million by **Medi Assist Healthcare Services Limited**;
- **Happiest Minds Technologies** on its initial public offering of INR 7,020 million;
- Underwriters on the initial public offering of INR 4,630 million by **ESAF Small Finance Bank Limited**;
- Investor Selling Shareholders on the initial public offer of INR 17,014 million by **Honasa Consumer Limited**;
- Investor Selling Shareholder on the initial public offer of INR 13,701 million by **SAMHI Hotels Limited**;
- Underwriters on the initial public offering of INR 5,000 million by **DCX Systems Limited**;
- Investor selling shareholders on the initial public offering of INR 61,455.59 million by **Ola Electric Mobility Limited**;
- Underwriters on the initial public offering of INR 6,497 million by **Future Supply Chain Solutions Limited**;
- **Shalby Limited**, on its initial public offering of INR 5,048 million;
- Underwriters on the initial public offering of INR 3,450 million by **Shankara Building Products Limited**;
- **Sandhar Technologies Limited** on its initial public offering of INR 5,124 million;
- Investor selling shareholders on the initial public offering of INR 11,691.24 million by **Indigo Paints Limited**;
- Investor selling shareholders on the initial public offering of INR 10,136.09 million by **Go Fashion (India) Limited**;
- Investor selling shareholders on the initial public offering of INR 11,537.19 million by **Home First Finance Company India Limited**; and
- **Hindustan Aeronautics Limited** on its initial public offering of INR 41,131.33 million.

#### **Qualified Institutions Placements:**

- **JSW Energy Limited** on its qualified institutions placement of INR 50,000 million;
- **Samvardhana Motherson International Limited** on its qualified institutions placement of INR 64,380 million;

- **Indiabulls Housing Finance Limited** on its qualified institutions placement of INR 6,828 million;
- **IDBI Bank Limited** on its qualified institutions placement of INR 14,351 million;
- Lead Managers on the qualified institutions placement of INR 45,000 million by **Bajaj Finance Limited** (2017); and
- Lead Managers on the qualified institutions placement of INR 5,000 million by **Brigade Enterprises Limited** (2017).

#### **International Offerings:**

- **Indiabulls Housing Finance Limited** on its offering of Foreign Currency Convertible Bonds of USD 150 million; and
- **Muthoot Homefin (India) Limited** on its public issue of secured redeemable non-convertible debentures of INR 3,000 million.

#### **PUBLICATIONS AND PRESENTATIONS**

Prathiksha has Co-authored an ERGO on the SEBI (Listing Obligations and Disclosure Requirements) Regulations (Amendment), 2018.